

Section 4 - Transfer to an Occupational Pension Scheme

To be completed by the Trustee of the receiving Occupational Pension Scheme

Name of the insurer

Employer name

Receiving plan/scheme number

Name of the pension scheme

Pensions Authority Number

Revenue Approval Number

Name and address of trustees

Is the scheme? (1) Defined contribution (2) Defined benefit

Cheque payee

Address to which cheque will be sent

Trustee declaration

I, the trustee, declare that is a member, or prospective member of our pension scheme and I am willing to accept a transfer payment from Ark Life on his/her behalf. I declare that the scheme is an approved scheme under the Finance Act 1972 or Chapter 2 of the Taxes Consolidation Act 1997, as amended, and that the information given above is correct.

Trustee name (CAPITAL LETTERS)

Trustee signature
 Authorised to sign on behalf of the scheme

Date

Section 5 - Pension Adjustment Order

Has a Notice to Trustees been received in connection with a judicial separation or divorce in respect of any policies listed in section 1? Yes No

Has a Pension Adjustment Order been issued or is in the process of being issued on any of the policies listed in section 1? Yes No

If this section is not completed, we will assume that a Notice to Trustees or a Pension Adjustment Order has not been issued on the pension plan(s).

Section 6 - Customer/Member declaration (to be completed in all cases)

Contributor/ Member declaration

I confirm that I wish to transfer benefits held under my PRSA plan numbered above to PRSA/Occupational Pension/ Overseas Pension as outlined in the above sections. I understand that no pension and/or life assurance benefits will be provided for me under the Ark Life PRSA with effect from the date of transfer. In consideration of the payment of an appropriate transfer to the selected scheme/ PRSA, I hereby release Ark Life Assurance Company dac for all liability of benefits there under with effect from the date of such transfer.

Contributor signature

Date

Ark Life
 Assurance Company dac

If YES – Please provide a copy of the Notice to Trustees or Pension Adjustment Order.